

HONG KONG ASIAWORLD-EXPO 亞洲國際博覽館 3<sup>RD</sup> TO 6<sup>TH</sup> DECEMBER 2025



# Empowering Growth from Within.

Building an internal education program that enhances the sterile processing career.

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Affiliation: Clinical Education Manager, SteelcoBelimed



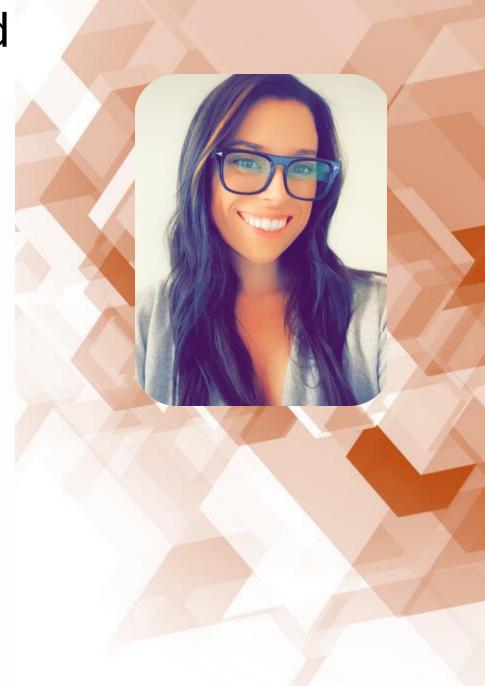
# Who am I.....Randalyn Harreld

Customer Service Specialist- Retail 8 years Bartender & Food Service – 11 years

Certified Nurse Assistant
Surgical Technician
OBGYN Technician (Scrub)
Sterile Processing Technician
Operating Room Liaison Coordinator
Implementation Specialist – Surgical Services
Sterile Processing Manager – Medical University of South Carolina

Senior Clinical Educator – Steris
Sterile Processing Solution Corporate Educator- Specialty Care
System Sterilization Program Manager- Lexington Medical Center
Perioperative Technical Educator and HLD Specialist

National Clinical Education Manager- SteelcoBelimed Operating Room Sterile Processor – Mercy Ships





# Objectives

- ☐ The pros and cons of promoting internally
- ☐ Building a <u>proper</u> career ladder for <u>your</u> department
- □ "Refresh" your SPD assignments & maintain roles within your department
- ☐ Importance of Standardized Education
- ☐ Steps to creating an education program
- ☐ Introduction to the Apprenticeship Model
- **□** Questions









# The Pros & Cons of Promoting Internally

#### "The Traditional Way"

#### **Definition A: Promoting**

- ✓ A move in position, rank or salary.
- ✓ Moving up in a position within a unit or department.
  - ✓ Transitioning into leadership role or role with more responsibility

## Con's

Creating a hole in the team

Morale & Jealousy

Stuck in the same process "way it's always done"

# Pro's

**Reduce Hiring** Time

Experience & Facility Knowledge

Reducing Performance Risks

#### "Outside the Box"

#### **Definition B: Promoting**

- ✓ Transitioning into a role with **NEW** responsibilities
- ✓ Being provided opportunity
  - ✓ Developing new skillset
  - ✓ Fine tuning your skills
- ✓ Acquiring new knowledge and skills
- ✓ Providing/implementing ideas that improve outcomes
- ✓ Contributing to the team's long-term success







### China

Hong Kong

## China

Guangzhou

## Germany

USA

September 2024 Monthly wage \$2,620 Median Gross Salary \$29,124

Entry level \$16,900 / yr

Mid Level \$26,200 / yr

Senior Level \$51,000 / yr Median Gross Salary

\$16,443

Entry level \$5,000/yr

Mid Level \$24,000/ yr

Senior Level \$48,000 / yr Median Gross Salary \$49-52,000

Entry level \$31,000 / yr

Mid Level \$43,936 / yr

Senior Level \$51,000 / yr Median Gross Salary \$61,400

Full time workers in Q4 2024

Entry level \$28,500 / yr

Mid Level \$48,000 / yr

Senior Level \$74,000 / yr

All salaries are in USD

.85€ (euro) \$1 (USD) = CNY /¥ 7.2

\$1 (USD) =



# Education



#### China

#### **Technicians**

High School – 90%

Associate's Degree - 31 %

#### Managers

Bachelor's Degree - 60 %

Technical/Vocational Diploma – 30%

Masters – 10 %



#### Germany

#### **Technicians**

High School – 95%

Vocational (Ausbildung) - 95 %

#### **Managers**

Bachelors - 70%

Vocational qualification + Industry Certifications – 20 %

Masters – 10%



#### **USA**

#### **Technicians**

High School – 80%

Associate's Degree - 31 %

#### **Managers**

Bachelors – 65 %

Associates + Extensive Experience or Certification Programs – 25%

Masters – 10 %



#### LATAM

#### **Technicians**

High School – 85%

Additional Training 60 %

#### Managers

Bachelors – 60 %

Technical Diploma – 30%

Postgraduate qualification – 10%



#### Australia

#### **Technicians**

High School – 90%

Vocational Certificate III - 90%

#### **Managers**

Bachelors - 75 %

Certificate IV or Diploma in Sterilization -20%

Masters – 10%





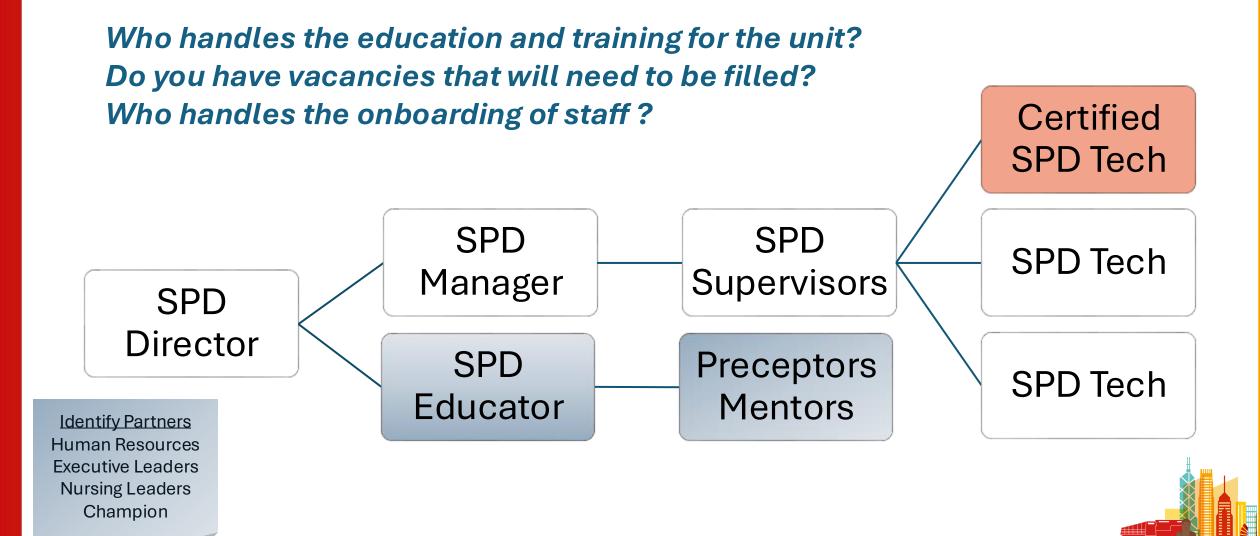


Sample 1 – Map out where your department is currently

Traveling SPD Do you currently have contracted/temporary staff? Techs Do you want to implement certification for all techs? SPD Tech **SPD** SPD SPD SPD Tech Director Supervisors Manager **SPD Tech Certified SPD** Tech



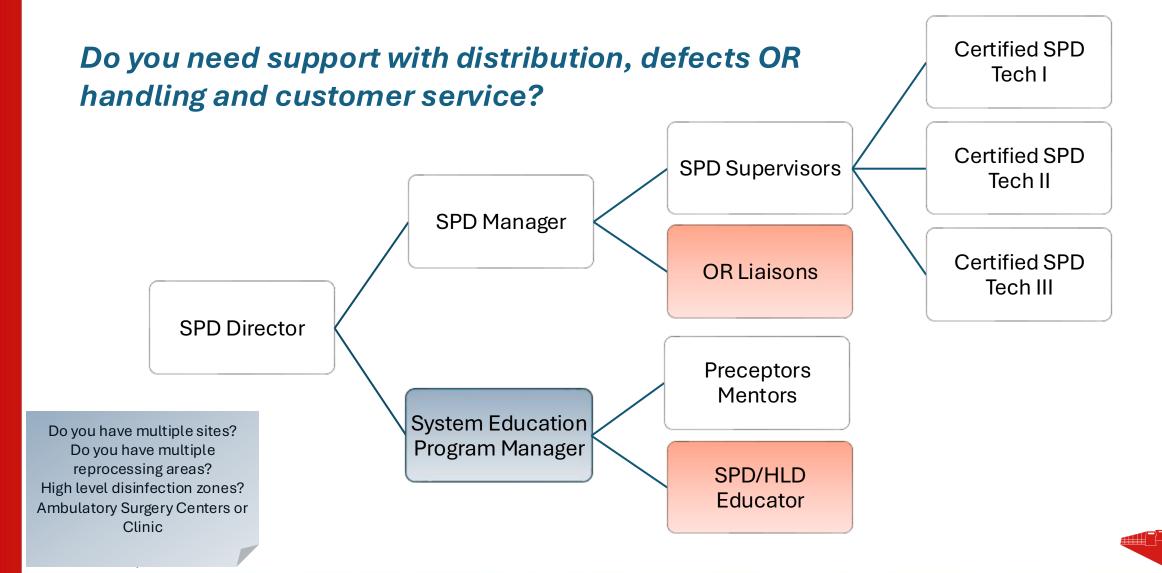
Sample 2- What are the first priorities? (6-8 months)







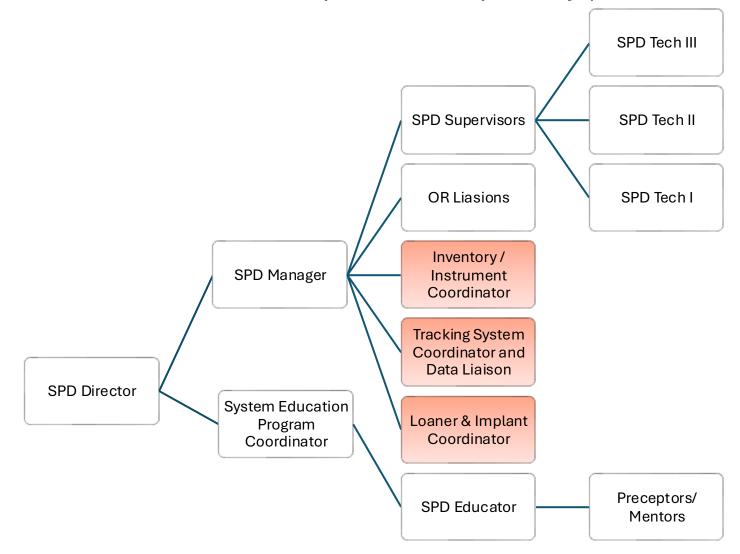
Sample 3- Alignment & Morale Boosting – OR Support (10-14 months)







Sample 4- Coordination for the Department / Specialty (16-18 months)





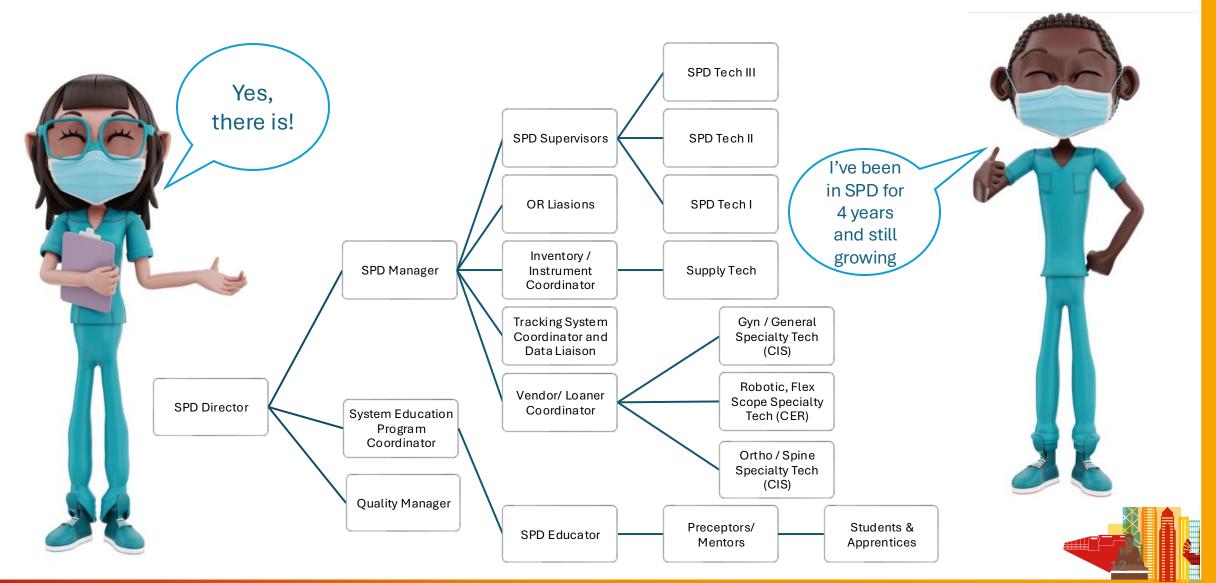
#### <u>Needs</u>

- Count Sheet Updates
- Back Stock organization
- Instrument maintenance
- Vendor/Loaner Program





Sample 5 – What do you mean there is no career path in SPD? (24-30 months)





# Steps to Creating a Standardized Education Program

Steps 1 - 5

Model 2 – Roles, Assignments and Cross Training



# Benefits to a Standardized Education Program

- 1. Multiple processes across many locations (sites)
- 2. Ensuring the team is all performing...
  - > ...properly
  - > ...effectively
  - > ...safely
- 3. Experience Levels
- 4. Variances in inventory
  - > Instruments / Devices
  - > Equipment
  - Layout / Design
- 5. Creating a quality of care that is the SAME for all patients
  - Clinics
  - Urgent Care
  - > Hospital
- 6. Using this opportunity to expand the knowledge among team members and build a strong processing program
- 7. Consistency for moving staff, coverage and cross training (development of your team, creating new opportunities)







# Step 1 – Policies and Procedures

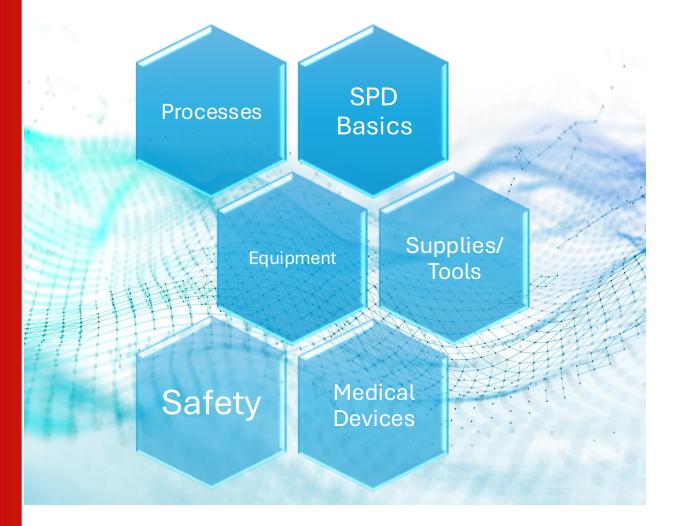


Healthcare SPD (Organizational) Infection Safety Control Surgical General Services

- ✓ Does the team know where to find?
- ✓ What is the review process?
- ✓ Has leadership reviewed and approved?
- ✓ What frequency are they reviewed?
- ✓ Who is on the review committee?
- Don't be afraid to recommend change
- ✓ Use them in staff training
- ✓ Standardize where possible
- ✓ Easy to use, easy to understand



# Step 2 – Competencies





- √ Start with SPD Fundamentals
- √ Create a baseline
- ✓ Develop team slowly
- ✓ Are they robust and thorough?
- ✓ Easy to use, easy to read
- ✓ Provide access to review
- ✓ Incorporate in all processes
- ✓ Try a quarterly approach vs. annual (break them up)



# Step 2b – Competencies (Facilitator)



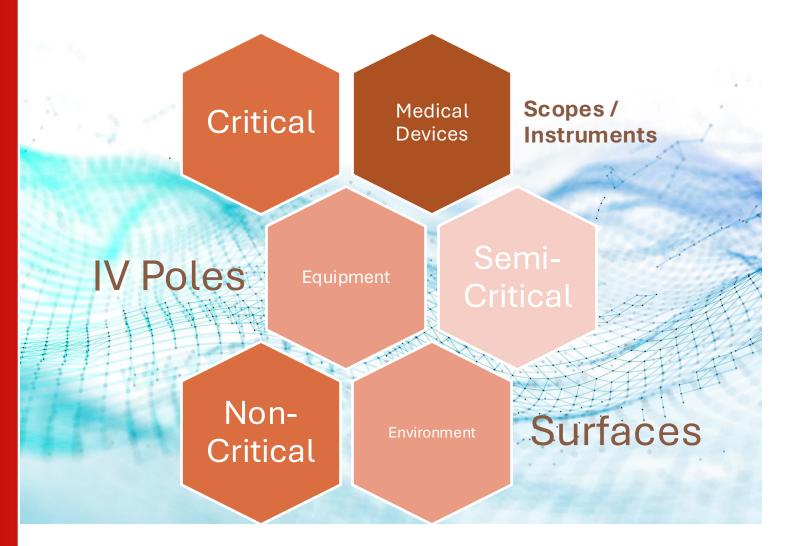


- Educator for the System / Dept.
- Collaboration with leadership
- Preceptors / Mentors
- ☐ The "Right" Experience Level
- ☐ Train the Trainer ability
- Motivated, patient, empathetic
- Assessment and review
- Compliance & regulatory
- ☐ Partnership > Nurses, Scrub Techs,

Leaders, Infection Control



# Step 3 – Levels of Reprocessing



- ✓ What levels are achieved
- ✓ Locate all reprocessing areas
- √ High-Level Disinfection
  - ✓ AER
  - ✓ TD100 (TEE Probes Machine)
  - ✓ Manual
- √ Workflows for each process
- ✓ Reprocessors
  - ✓ Nurses
  - ✓ Anesthesia
  - ✓ Scrub Techs





# Step 4 – Equipment Mix

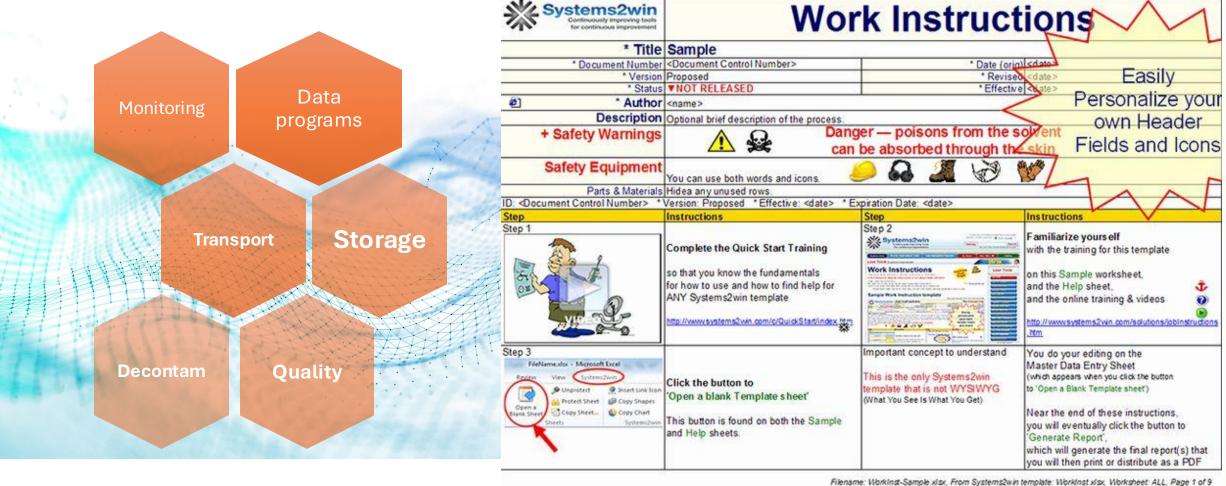


- ✓ Manuals & IFU's for all
- ✓ Maintenance Schedules
- √ How to Use
- √ Visual Aides
- ✓ Safety / Warnings
- ✓ PPE Requirements
- ✓ Workflows
- ✓ Specific Skills Checklist





# Step 5 – Standard Work







## Revamping your department assignments

### Creative ways to help motivation, responsibility, and accountability

- ✓ Does your team want to be more involved?
- ✓ Are there times of stagnant workflow?
- ✓ Looking to "refresh" the duties?
- ✓ Is the team eager to learn more?
- ✓ Is the team open to more responsibility?
- ✓ Do you have a lot of "small" duties that just aren't getting accomplished?

Revamping the Assignments to Daily vs. Weekly

Providing more duties by delegating

**Create "team building" and teamwork with collaboration on projects & creation of committees** 

Create more structure for the supervisory team







## **Creating Robust & Unique Assignments**

| Weekly Assignments  |   |
|---|---|
| Decontam Navigator  | Control Workflow of Decon- Scan all trays received, audit case carts, distribute inventory properly, unload the lift, receive inventory   |
|   | Document all quality defects, report findings, manage the team's needs, ensure compliance and safety, handle all priority turnovers,  |
| Decontam 1st (*Lead)  | check detergent levels, equipment maintenance and function, handles all detergent needs, stocks linen, and keeps all supplies stocked   |
| Decontain 1st (*Lead)   | and available for the team.  Personnel required to wash instruments at sink, ultrasonic, mechanical washers   |
| Decontam 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> , 5 <sup>th</sup> ,          | Each Staff # enters Decontam based on (Volume or Time) [Tray count 25+, Hourly, ] Lead dictates the need for next assigned person   |
| , , , , , ,   | Required to wash all hand wash items, reprocessing flexible scopes, ensure items dry before passing, handle all manual cleaning and   |
| Decontam Handwash   | management of dedicated sink  |
| Cart Wash & Containers  | Loads cart washer and handles all rigid container cleaning  |
| Instruments 1st & Turnovers   | Prep and pack station, instrument assembly, handles all reprocessing of Rapid Turnover sets, with support from supervisor and   |
| instruments 1st & Turnovers   | liaisons, communicates with team on status, handles all immediate needs   |
| Instruments 2nd , 3 <sup>rd</sup> , 4 <sup>th</sup> , 5 <sup>th</sup> , 6 <sup>th</sup> , | Prep and pack - Assembly Station [ can be separated by specialty, time or needs ]   |
| Unloading & Receiver  | Unloads cart weeker, dries carts, unloads rigid container, organizes and propercy for team assembly   |
| SPD Assistance (new position)   | Unloads cart washer, dries carts, unloads rigid container, organizes and prepares for team assembly   |
|   | Responsible for all vendor check in of trays, inventory of vendor sets upon arrival, complete check in process within tracking system,  |
|   | label the sets, create summary, direct vendors to decontam, monitor the process of the sets, communicate with supervisor on progress,   |
| Vendor/ Loaner Check In   | report off at shift huddle on updates, retain IFU's for vendors, inventory sets, ensure count sheets  |
| Low Temperature 1 (depends on volume)   | Pack, prep, and assemble low temp items, manage work flow of the warming cabinet, unload the hand wash window, ensure properly  |
| Low lemperature 1 (depends on volume)   | scanned items to the warming cabinet, disinfect and clean cabinet, stock station with supplies,  Run all machines, from loading, to unloading to cycles, and monitoring of all practices, ensure machine is functioning, keep area clean,                         |
| Low Temperature 2 (depends on volume)   | documentation, incubation, monitoring, put items away   |
| Steam Sterilization (1,2) depends on  |   |
| volume  | Complete all sterilization activities from loading, to processing and documentation and monitoring of all steam sterilization activities,   |
| Volume  | #1 packs, loads, quality checks, runs tests, starts equipment, scans. #2 Unloads, documentation, monitoring, quality checks Scans all case carts, audits, completes documentation, ensures carts are complete before sending, handles all requests from the team, |
| Case Carts Picker 1* Lead( Auditor )  | manages turnovers on the board  |
|   | Build case carts, ensure cases are labeled and complete, sign off on completed carts, scan all cases to case tracking, keep up with   |
| Case Carts Picker 2 ,3, 4   | preference cards, monitor and complete add on cases, pull trays from cooling  |
| Sterile Returns / Soft Goods Returns  | collect all sterile items from the pods that are not needed or used, return all soft goods to the shelf daily that are not used, ensure all   |
| Sterile Returns / Sort Goods Returns  | sterile returns are scanned and of quality, no missing locks, and ensure all packaging of sterile soft goods is in good shape.  |
| OD Burner / Celle 1 2 2 /if no linions  | Deliver sterile items to the OR rooms , handle all quality defects reported by OR staff by communicating with OR staff and delivering   |
| OR Runner / Calls 1,2,3, (if no liaison)  | solutions as needed   |
| Dhysisian Naturalls / Clinics Dannessering  | Process all clinic items, ensure all items are scanned out when ready, communicate with couriers, receive items when couriers arrive,   |
| Physician Network / Clinics Reprocessing  | document items that are received, handle all physician network paperwork and organize copies of papers, label all network items properly,   |
|   | property,   |









## Why launch an apprenticeship?

Does your organization promote internal growth opportunities?

Does your unit have high turnover rates?

Are you looking to reduce the high cost of consultants?

Does your hospital have an education personnel for all training?

How do you plan to have longevity in your team?

Are there local colleges, universities or training schools near by?







## What you need to be successful

## Human Resource Champion

- Collaborate with school, on implementation & manage program
- Recruit, interview & make offers, candidate selection
- Manage the expectations
- Promote the program throughout the organization

# Accredited Technical College

- Courses offered to develop the students
- Partnership that could grow
- Gain organization further recognition for program, more students

# Director/Educator Facilitator

- Dedicated, supportive mentor/facilitator with education experience
- Has bandwidth and knowledge to direct this program
- Leadership experience, mentorship, SPD, OR, Infection control

Department of Labor (State)

- Approval and Guidelines
- Specific approval and expectations
- Submission of documentation, agendas, competencies





# **Apprenticeship Requirements & Considerations**

| Section 1           | Section 2                                | Section 3             | Courses                               |
|---------------------|--|-----------------------|---------------------------------------|
| On-the-job learning | Apprenticeship Instructor Qualifications | Job Related Education | SPD Technology (online)               |
| [29 CFR 29.5(b)(2)] | [29 CFR 29.5(b)(4)]                      | [29 CFR 29.5(b)(4)]   | General Anatomy & Physiology (I & II) |
|                     |  |                       | Medical Terminology                   |

| Competency- Field Training  | Competency - Fundamentals  | Competency- Proficient  |
|---|--|---|
| Mentor has provided training and demonstrations of tasks to the apprentice in selected area | Apprentice can perform the task with little to no coaching and with integrity. | Apprentice performs tasks properly and consistently with no errors. Sign-off date and final completion. |







# **Apprenticeship Requirements & Considerations**

| 2 <sup>nd</sup> Quarter: General Tray Assembly / Censitrac   | Field Training | Demonstrates<br>Fundamentals | Proticient in<br>Task | Completion<br>Date |
|--|----------------|------------------------------|-----------------------|--------------------|
| Scans instrument tray to put up tray contents and<br>sorts instruments prior to assembly and assembles<br>tray in correct order  |                |                              |                       |                    |
| Inspects ALL instruments for functionality,<br>cleanliness and ensures ALL clamps are open.<br>Uses tip protectors when needed. Correctly marks<br>and places damaged instruments in repair bin. |                |                              |                       |                    |
| Demonstrates roll towel for stringed instrument<br>assembly  |                |                              |                       |                    |
| Prints correct tray list to tape to outside of tray  |                |                              |                       |                    |
| Accurately assembles trays in order of the<br>Censitrac System   |                |                              |                       |                    |
| Learn use of InsulScan, which instruments to scan,<br>and which lap trays get a tray   |                |                              |                       |                    |
| Properly marks incomplete trays  |                |                              |                       |                    |
| Correctly marks and places damaged instruments   |                |                              |                       |                    |
| States process for missing instruments and how to<br>mark these trays. Properly marks incomplete trays<br>if no replacement/substitution can be found.   |                |                              |                       |                    |
| Uses tip protectors for sharp and/or delicate tips   |                |                              |                       |                    |
| Rep Trays: Confirm # of trays, date, surgeon, time,<br>procedure, and instructions for labeling prior to<br>sterilization  |                |                              |                       |                    |

| Work Process Category   | Approx.<br>Hours | Demonstrated Competency                        |       |  |
|---|------------------|--|-------|--|
| 1≝ Quarter Lessons  |                  |  |       |  |
| Introduction to Lexington Medical Center  | 10               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Introduction to Healthcare and Perioperative<br>Services                            | 10               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Introduction to Sterile Processing  | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| The Policies of the CS department   | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| HIPAA and Protecting our Patients   | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Restricted versus Non-Restricted<br>Safety in the CS department                     | 40               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Urgency and Patient Needs: Introduction to<br>Distribution and the Case Cart System | 40               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Medical Terminology: Specialties  | 40               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Communication of the CS department<br>Teamwork and building relationships           | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Introduction to Regulation and Standards of CS                                      | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |
| Infection Prevention and Control<br>Bloodborne Pathogens Training                   | 20               | Supervisor's Initials:<br>Instructor initials: | Date: |  |





Creating a dedicated "learning" space

✓ Prep and Pack

✓ Instrument Mock

✓ Loose Back-upInventory forInspection

√ (Instrument Lab)

√ Flash Cards

√ Study Section

**✓** PPE Practices

✓ FunctionalityTesting

√ Tracking Software

✓ E-Learnings



- ✓ Partner with Facilities/Build ing
- ✓ Complete Audits
- ✓ Push for Compliance
- ✓ Prove it works
- ✓ Start with a low budget



### No matter what your role may be

nurse, manager, educator, technician, scrub tech, vendor, consultant, infection control, Doctor, Pharmacy......

# Remember to stay passionate and have fun along the way!







